



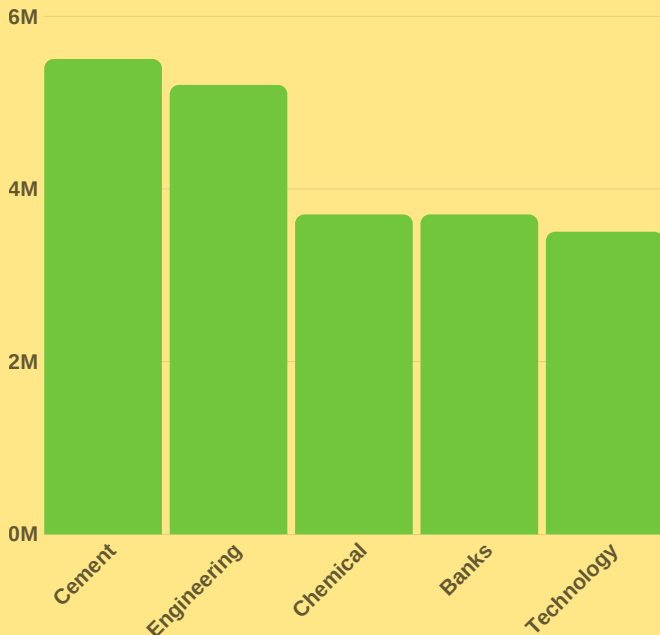
# FIRST NATIONAL EQUITIES LTD.

## STATISTICAL OVERVIEW

<b>Change</b>	<b>35.35 (0.10%)</b>
<b>High</b>	33,957.79
<b>Low</b>	33,724.98
<b>Closing</b>	33,875.40
<b>Volume</b>	39.49 Mn
<b>Value</b>	PKR 1.44 Bn US\$ 9.07 Mn

## VOLUME LEADERS

Symbol	%change	Volume (Mn)
DSL	7.03%	4.4
MLCF	-0.39%	2.7
HUBC	0.24%	2.2
LOTCEM	-1.58%	2.1
TPL	-2.15%	2.1
ESBLR	-20.63%	1.4
PAEL	0.51%	1.1
KEL	-0.24%	0.8



# MARKET RECAP

## BRIEF OVERVIEW

The benchmark KSE-100 Index remained mixed today and lost 35 points to settle at 33,875 level with the low volume of 39.4 million shares.

We expect that the market will remain range bound in the upcoming session and the Index to face resistance above 34,000 mark.

## SECTORS REVIEW

The Cement, OMC, Banking and E&P sectors were the positive contributors while the Chemical and Auto sectors were the negative contributors.

Cement sector led the board with the volume of 5.5 Million shares.

DSL, MLCF and HUBC were the volume leaders.

## EVENTS AHEAD

- 1st Quarter Result of PRIC on 12th July.
- 1st Quarter Result of HABSM on 16th July.
- Half Year Result of PTC on 17th July.
- Annual Result of PIAA on 18th July.
- Half Year Result of PICT on 20th July.
- 1st Quarter Result of HCAR on 23rd July.
- Half Year Result of PAKT on 23rd July.
- Half Year Result of FFBL on 26th July.
- 1st Quarter Result of EXIDE on 30th July.
- Half Year Result of UPFL on 27th August.

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